



New Member Packet

| PATIENT NAME: | | |
|--------------------------------|----------------------------|--|
| | PATIENT NAME: | |
| ADDANN'TMEN'T CAURINII EN EAD. | APPOINTMENT SCHEDULED FOR: | |

Attached you will find the necessary forms to **COMPLETE** and **BRING WITH YOU** on your scheduled appointment date. As a courtesy to our Practice Members, we do verify health insurance benefits; so bring both a photo ID and benefit card with you to your first appointment. In the event that you do have eligible chiropractic benefits we will inform you of what they are, but keep in mind this is not a guarantee of coverage.

Please DO NOT have any caffeine, sugar, medications (except insulin), or nicotine, SIX (6) hours before your appointment time. These chemicals can alter the tests that will be performed.

In the event that you are not able to keep your new appointment time, we require a minimum of a 24-hour notice of schedule changes. We are a very busy practice, and have set aside special times for our new member appointments. Please call our office as soon as possible so that we may give that appointment to someone on our waiting list. At that time we will gladly reschedule your appointment.

Thank you for your cooperation. If you have any further questions please contact our office. Sincerely,

Dr. Christopher Buccieri, Karen Buccieri & Staff

Contact Information:

5900 Oleander Dr, Suite B Wilmington, NC

Phone: (910) 408-2204



Confidential Member Information - Health Review

| Name: | Birth Date: _ | Age: | : □ M □ F |
|---|--|----------------------------|---|
| Address: | City: | Sta | nte: Zip: |
| E-mail: | Cel | l Phone Provider: | |
| Phone: (Home) | (Cell) | (Office) _ | |
| ☐ Check this box if you would | d like to receive SMS (text) remind | ders for your schedule | ed appointments. |
| Marital Status: ☐ Single ☐ | Married SSN#: | Drivers License | e #: |
| Employer: | Occupation: | | Years on Job: |
| Spouse's Name: | Spouse's | Employer: | |
| Previous Chiropractic Care? | ☐ Yes ☐ No When: | Where: | |
| Who may we thank for referr | ing you & your family to our office | · | |
| Number of Children and Ag | es: | | |
| HISTORY OF COMPLAINT | s) that brought you to this office: | | |
| Secondarily: | Third: | Fourth: | |
| On a scale of 0 to 10 with 10 h | peing the worst pain and zero bein | ıg no pain, rate your a | above complaints: (circle) |
| Second complaint is: | : 0 - 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 1 0 - 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 1 0 - 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 1 0 - 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 1 | .0 | If completing online fill in your answer on the corresponding line. |
| When did the problem(s) beg | in? When is the problem | at its worst? □ AM □ |] PM □ mid-day □ late PM |
| How long does it last? □ cons How did the injury happen? _ | tant OR \square on & off during the da | y OR □ It comes & § | goes throughout the week |
| | ed by anyone in past? Yes No | | |
| | e Diagram with the following letters to ll A=A ching N=N umbness S=S harp/ | | oms: |
| , , , , , , , , , , , , , , , , , , , | s? | | |
| | ? | | = // |
| | Surrent Activity Level Usual A | Activity Level | |



Confidential Member Information - Health Review

| Identify any other injury(s) to your spine, minor or major, that the doctor should know about: |
|--|
| PAST HISTORY Have you suffered with any of this or a similar problem in the past? □ No □ Yes If yes how many times? When was the last episode? How did the injury happen? |
| Other forms of treatment tried: No Yes If yes, please state what type of treatment:, and who provided it: How long ago? What were the results. |
| □ Favorable □ Unfavorable → please explain |
| Please identify any and all types of jobs you have had in the past that have imposed any physical stress on you or your body: |
| If you have ever been diagnosed with any of the following conditions, please indicate with a P for in the Past , C for Currently have and N for Never have had: |
| Broken Bone Dislocations Tumors Rheumatoid Arthritis Fracture Disability Cancer |
| Heart AttackOsteo Arthritis DiabetesCerebral Vascular Other serious conditions: |
| PLEASE identify ALL PAST & any CURRENT conditions you feel may be contributing to your present problem: HOW LONG AGO TYPE OF CARE RECEIVED BY WHOM |
| SURGERIES → |
| CHILDHOOD DISEASES → |
| ADULT DISEASES → |
| SOCIAL HISTORY How often? |
| 1. Smoking: □cigars □ pipe □ cigarettes → □ Daily □ Weekends □ Occasionally □ Never 2. Alcoholic Beverage: consumption occurs → □ Daily □ Weekends □ Occasionally □ Never 3. Recreational Drug use: □ Daily □ Weekends □ Occasionally □ Never 4. Hobbies -Recreational Activities- Exercise Regime: How does your present problem affect the following: |
| FAMILY HISTORY |
| 1. Does anyone in your family suffer with the same condition(s)? \square No \square Yes If yes whom: \square grandmother \square grandfather \square mother \square father \square sister \square brother \square son(s) \square daughter(s) Have they ever been treated for their condition? \square No \square Yes \square I don't know |
| 2. Any other hereditary conditions the doctor should be aware of. □ No □Yes: |
| I hereby authorize payment to be made directly to Chris Buccieri D.C. or Pinnacle Family Chiropractic, for all benefits which may be payable under a healthcare plan or from any other collateral sources. I authorize utilization of this application or copies thereof for the purpose of processing claims and effecting payments, and further acknowledge that this assignment of benefits does not in any way relieve me of payment liability and that I will remain financially responsible to Pinnacle Family Chiropractic for any and all services I receive at this office. |
| Patient or Authorized Person's Signature Date Completed |



Confidential Member Information—Family Health History

| This form is to assist the doctors by providing past health history information for their review. | | | |
|---|--|-----------------------------|--|
| | | | |
| Date | | Please print your name here | |

*** PLEASE CHECK THE APPROPRIATE BOXES BELOW***

| Condition | Spouse | Son | Daughter | Mother | Father |
|---------------------|--------|-----|----------|--------|--------|
| ARM PAIN | | | | | |
| ARTHRITIS | | | | | |
| ASTHMA | | | | | |
| ADD/ADHD | | | | | |
| ALLERGIES | | | | | |
| BACK TROUBLE | | | | | |
| BED WETTING | | | | | |
| CANCER | | | | | |
| CARPAL TUNNEL | | | | | |
| DECEASED | | | | | |
| DIABETES | | | | | |
| DIGESTIVE PROBLEMS | | | | | |
| DISC PROBLEMS | | | | | |
| EAR INFECTIONS | | | | | |
| FIBROMYALGIA | | | | | |
| HEADACHES | | | | | |
| HEARTBURN | | | | | |
| HIGH BLOOD PRESSURE | | | | | |
| HIP PAIN | | | | | |
| LEG PAIN | | | | | |
| MENSTRUAL DISORDER | | | | | |
| MIGRAINES | | | | | |
| NECK PAIN | | | | | |
| SCOLIOSIS | | | | | |
| SHOULDER PAIN | | | | | |
| SINUS TROUBLE | | | | | |
| TMJ | | | | | |



Confidential Member Information – Activities of Life

Please identify how your current condition is affecting your ability to carry out activities that are routinely part of your life:

| ACTIVITIES: | <u>EFFECT:</u> | | | |
|-------------------------|-----------------|--------------------|--------------------|------------------------------|
| Carrying Groceries | □ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sit to Stand | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Climbing Stairs | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Pet Care | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Driving | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Extended Computer Use | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Household Chores | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Lifting Children | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Reading/Concentration | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Bathing | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Dressing | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Shaving | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sexual Activities | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sleep | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Static Sitting | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Static Standing | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Yard work | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Walking | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Washing/Bathing | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sweeping/Vacuuming | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Dishes | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Laundry | ☐ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Yard work | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Garbage | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Climbing Steps | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Lifting Groceries | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Dressing | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sleep | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Driving | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Concentration (Reading) | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Sexual Activity | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Other: | ■ No Effect | ☐ Painful (can do) | ☐ Painful (limits) | ☐ Unable to Perform |
| Patient signature: | | | Today's Date: _ | _//_ |
| _ | der Dr, Suite B | ; Wilmington, NC | - | , r. Christopher Buccieri |



Confidential Member Information – Activities of Life

Please mark P for in the Past, C for Currently have and N for Never

| Headache | Pregnant (Now) | Dizziness | _ Prostate Problems | Ulcers | |
|--|------------------------|-----------------|---------------------------|----------------------|--|
| Neck Pain | Frequent Colds/Flu | Loss of Balance | _ Impotence/Sexual Dysfur | n Heartburn | |
| Jaw Pain, TMJ | Seizures/Epilepsy | Fainting | _ Digestive Problems | Heart Problem | |
| Shoulder Pain | Tremors | Double Vision | _ Colon Trouble | High BP | |
| Upper Back Pain | Chest Pain | Blurred Vision | _ Diarrhea/Constipation | Low BP | |
| Mid Back Pain | Pain w/Cough/Sneeze | Ringing in Ears | _ Menopausal Problems | Asthma | |
| Low Back Pain | Foot or Knee Problems | Hearing Loss | _ Menstrual Problem | Difficulty Breathing | |
| Hip Pain | Sinus/Drainage Problem | n Depression | _ PMS | Lung Problems | |
| Back Curvature | Swollen/Painful Joints | Irritable | _ Bed Wetting | Kidney Trouble | |
| Scoliosis | Skin Problems | Mood Changes | _ Learning Disabilty | Gall Bladder Trouble | |
| Numb/Tingling a | rms, hands, fingers | ADD/ADHD | _ Eating Disorder | Liver Trouble | |
| Numb/Tingling l | egs, feet, toes | Allergies | _Trouble Sleeping | Hepatitis (A,B,C) | |
| | | | | | |
| Are you currently taking any medications[prescription or non-prescription]? □ No □ Yes | | | | | |
| Please list: | | | | | |
| | | | | | |



QUADRUPLE VISUAL ANALOGUE SCALE

Examiner Reprinted from *Spine*, 18, Von Korff M, Deyo RA, Cherkin D, Barlow SF, Back pain in primary care: Outcomes at 1 year, 855-862, 1993, with permission from Elsevier Science.



Informed Consent

We encourage and support a **shared decision making process** between us regarding your health needs. As a part of that process you have a right to be informed about the condition of your health and the recommended care and treatment to be provided to you so that you can make the decision whether or not to undergo such care with full knowledge of the known risks. This information is intended to make you better informed in order that you can knowledgably give or withhold your consent.

Chiropractic is based on the science which concerns itself with the relationship between structures (primarily the spine) and function (primarily of the nervous system) and how this relationship can affect the restoration and preservation of health.

Adjustments are made by chiropractors in order to correct or reduce spinal and extremity joint subluxations. **Vertebral subluxation** is a disturbance to the nervous system and is a condition where one or more vertebra in the spine is misaligned and/or does not move properly causing interference and/or irritation to the nervous system. The primary goal in chiropractic care is the removal and/or reduction of nerve interference caused by vertebral subluxation.

A chiropractic examination will be performed which may include spinal and physical examination, orthopedic and neurological testing, palpation, specialized instrumentation, radiological examination (x-rays), and laboratory testing.

The chiropractic adjustment is the application of a precise movement and/or force into the spine in order to reduce or correct vertebral subluxation(s). There are a number of different methods or techniques by which the chiropractic adjustment is delivered but are typically delivered by hand. Some may require the use of an instrument or other specialized equipment. In addition, physiotherapy or rehabilitative procedures may be included in the management protocol. Among other things, chiropractic care may reduce pain, increase mobility and improve quality of life.

In addition to the benefits of chiropractic care and treatment, one should also be aware of the existence of some risks and limitations of this care. The risks are seldom high enough to contraindicate care and all health care procedures have some risk associated with them.

Risks associated with some chiropractic treatment may include soreness, musculoskeletal sprain/strain, and fracture. Risks associated with physiotherapy may include the preceding as well as allergic reaction and muscle and/or joint pain. In addition there are reported cases of stroke associated with visits to medical doctors and chiropractors. Research and scientific evidence does not establish a cause and effect relationship between chiropractic treatment and the occurrence of stroke; rather, recent studies indicate that patients may be consulting medical doctors and chiropractors when they are in the early stages of a stroke. In essence, there is a stroke already in process. However, you are being informed of this reported association because a stroke may cause serious neurological impairment.

I have been informed of the nature and purpose of chiropractic care, the possible consequences of care, and the risks of care, including the risk that the care may not accomplish the desired objective. Reasonable alternative treatments have been explained, including the risks, consequences and probable effectiveness of each. I have been advised of the possible consequences if no care is received. I acknowledge that no guarantees have been made to me concerning the results of the care and treatment.

Treatment objectives as well as the risks associated with chiropractic adjustments and, all other procedures provided at Pinnacle Family Chiropractic have been explained to me to my satisfaction and I have conveyed my understanding of both to the doctor. Having this knowledge, I knowingly authorize chiropractic care with Pinnacle Family Chiropractic by any means, method, and or techniques, the doctor deems necessary at any time throughout the entire clinical course of my care. Patient or Authorized person's Signature Parental Consent for Minor Patient: Patient Name: _____ Patient age: ____ DOB: ____ Printed name of person legally authorized to sign for Patient: _____ Signature: ____ Relationship to Patient: In addition, by signing below, I give permission for the above named minor patient to be managed by the doctor even when I am not present to observe such care. Printed name of person legally authorized to sign for Patient: _____ Signature: _____ Relationship to Patient: _____ **REGARDING:** Non-Pregnancy Verification **FEMALES ONLY** → please read carefully and check the boxes, include the appropriate date, then sign below if you understand and have no further questions, otherwise see our receptionist for further explanation. ☐ The first day of my last menstrual cycle was on ___-__ Date ☐ I hereby notify all concerned that I neither suspect nor know positively at this time that I may be pregnant. I release this clinic from any and all damages arising from any and all procedures of diagnostic X-rays or care

Date

____/____ Witness Initials

nature with reference to the possibility of pregnancy.

Patient or Authorized person's Signature



Pinnacle Family Chiropractic Notice of Privacy Practice

This office is required to notify you in writing, that by law, we must maintain the privacy and confidentiality of your Personal Health Information. In addition we must provide you with written notice concerning your rights to gain access to your health information, and the potential circumstances under which, by law, or as **dictated by our office policy**, we are permitted to disclose information about you to a third party without your authorization. Below is a brief summary of these circumstances. If you would like a more detailed explanation, one will be provided to you. In addition, you will find we have placed several copies in report folders labeled 'HIPAA' on tables in the reception. Once you have read this notice, please sign the last page, and return only the signature page (page 2) to our front desk receptionist. Keep this page for your records.

PERMITTED DISCLOSURES:

- 1. Treatment purposes- discussion with other health care providers involved in your care
- 2. Inadvertent disclosures- open treating area mean open discussion. If you need to speak privately to the doctor, please let our staff know so we can place you in a private consultation room.
- 3. For payment purposes to obtain payment from your insurance company or any other collateral source.
- 4. For workers compensation purposes- to process a claim or aid in investigation
- 5. Emergency- in the event of a medical emergency we may notify a family member
- 6. For Public health and safety in order to prevent or lessen a serious or eminent threat to the health or safety of a person or general public.
- 7. To Government agencies or Law enforcement to identify or locate a suspect, fugitive, material witness or missing person.
- 8. For military, national security, prisoner and government benefits purposes.
- 9. Deceased persons –discussion with coroners and medical examiners in the event of a patient's death.
- 10. Telephone calls or emails and appointment reminders -we may call your home or cell phone and leave messages regarding a missed appointment or to apprize you of changes in practice hours or upcoming events.
- 11. Change of ownership- in the event this practice is sold, the new owners would have access to your PHI.

YOUR RIGHTS:

- 1. To receive an accounting of disclosures
- 2. To receive a paper copy of the comprehensive "Detail" Privacy Notice
- 3. To request mailings to an address different than residence
- 4. To request Restrictions on certain uses and disclosures and with whom we release information to, although we are not required to comply. If, however, we agree, the restriction will be in place until written notice of your intent to remove the restriction.
- 5. To inspect your records and receive one copy of your records at no charge, with notice in advance
- 6. To request amendments to information. However, like restrictions, we are not required to agree to them.
- 7. To obtain **one copy** of your records at no charge, when timely notice is provided (72 hours). **X-rays** are original records and you are therefore not entitled to them. If you would like us to outsource them to an imaging center, to have copies made, we will be happy to accommodate you. However, you will be responsible for this cost.

COMPLAINTS:

If you wish to make a formal complaint about how we handle your health information, please call Karen Buccieri at (910) 408-2204. If she is unavailable, you may make an appointment with our front desk coordinator to see her within 72 hours or 3 working days. If you are still not satisfied with the manner in which this office handles your complaint, you can submit a formal complaint to:

DHHS, Office of Civil Rights 200 Independence Ave. SW Room 509F HHH Building

Washington DC 20201

| Patient | initials: | |
|---------|-----------|---|
| | | - |

PINNACLE FAMILY CHIROPRACTIC'S NOTICE REGARDING YOUR RIGHT TO PRIVACY continued....

I have received a copy of Pinnacle Family Chiropractic's Patient Privacy Notice. I understand my rights as well as the practices duty to protect my health information, and have conveyed my understanding of these rights and duties to the doctor. I further understand that this office reserves the right to amend this 'Notice of Privacy Practice" at any time in the future and will make the new provisions effective for all information that it maintains past and present.

| I am aware that a more comprehensive version of this "Noti desk area. At this time, I do not have any questions regarding | | |
|---|----------|-----|
| Patient's Name | DOB | HR# |
| Patient signature | Date | |
| Witness | Date | |